Available Coaching Subjects



IN-OFFICE OR VIRTUAL

Financial & Reporting ☐ Accounts Receivable ☐ Collecting Co Pays ☐ Mail Management ☐ Break Even Point Insurance □ PPO Profits-Insurance Negotiations & Credentialing ☐ Claim and Pre-authorization ☐ Clean Claims ☐ Assign Insurance, Insurance Plan and Allowance Table to the Patient Chart ☐ EOB Approval ☐ EOB Management □ Pt Verification **Patient Focus** ☐ Cancellation and ASAP List. ☐ Chart Audit ☐ Check Patient Out ☐ New Patient Registration ☐ Patient Check-in □ Patient Confirmations ☐ Phone Etiquette ☐ Patient Retention and Hygiene Recall ☐ Cancellations ☐ NP Acquisition ☐ Internal/External Marketing Campaigns ☐ Treatment Plan Presentation ☐ Periodontal Disease Program ☐ Hygiene Treatment Planning

Hur	nan Resources
	Bent Ericksen- HR Compliance
	Team Building
	DISC Assessment
	Office Meetings, Lunches, and Breaks
	Huddle
Ope	erations
	HIPAA/OSHA
	Inventory Systems
	Facility and Equipment Maintenance
	Routing Slip Management
	Scheduling Guidelines
	Treatment Plan System and Follow-up
Tra	nsitions
	Buying a Practice
	Selling Your Practice
	Associate Placement
IIN	OFFICE ONLY
Digi	ital Dentistry (In-person)
	3D Scanning Education
	3D Scanning Technique
	3D Scanning Coding
	3D Scanning Treatment Planning
	Implant Impression 3D Scanning Workflow

Create one for your office!

if permitted in your state)

Any of our subjects can be done in person! We have customizable in person coaching options available for you and your team!

☐ Laser (In-person) Doctor (and Hygiene—